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(Stock Code: 6101, Tokyo Stock Exchange Prime Market)

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Notice of Revisions to Financial Results Forecasts and Dividend Forecasts

TSUGAMI CORPORATION (the “Company”) hereby announces that it has made the following revisions to the forecasts with respect to consolidated financial results and the year-end dividend for the full fiscal year ended March 31, 2026 that it announced on November 13, 2025. The details are as follows.

1. Revision of financial results forecasts for the full fiscal year ended March 31, 2026

(April 1, 2025 to March 31, 2026)

	Revenue	Operating profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	yen
Previous forecasts (A)	115,000	27,000	12,500	269.09
Revised forecasts (B)	129,000	36,000	16,500	355.90
Change (B-A)	14,000	9,000	4,000	--
Change ratio (%)	12.2	33.3	32.0	--
(Reference)Results for the fiscal year ended March 31, 2025	107,411	23,309	10,901	231.55

Reasons for revision

Amid a rising sense of uncertainty in the overall market, the Company steadily promoted its business in each of its locations including the Chinese market, and as a result, both revenue and profits are expected to exceed the previously announced forecasts. Accordingly, the Company has upwardly revised the forecasts for consolidated financial results for the fiscal year ended March 31, 2026.

2. Revision of dividend forecasts

Record date	Dividends per share (yen)		
	Second quarter-end	Fiscal year-end	Total
Previous dividend forecast		36.00	72.00
Revised dividend forecast		49.00	85.00
Dividends for the fiscal year under review	36.00		
(Reference)Results for the fiscal year ended March 31, 2025	27.00	32.00	59.00

Reasons for revision

The Company’s basic policy is to provide stable dividends while maintaining a good financial position. It has revised the forecast of the fiscal year-end dividend to 49 yen per share, an increase of 13 yen, and revised the forecast of the annual dividends to 85 yen per share (an increase of 26 yen from the dividend result for the previous fiscal year), taking into account the above financial results forecasts.

*The above forecasts were made based on information available at the time of the announcement. Actual performance may differ materially from forecasts due to factors that may arise in the future.